Professional Profile

Andrew Pratt

Manager
Level 2, Pier 2/3, 13 Hickson Road
Walsh Bay NSW 2000
T: +612 9264 1111
E: andrew.pratt@ecovis.com.au

Qualifications

- Bachelor of Commerce (University of Wollongong)
- Graduate Diploma of Chartered Accounting, Chartered Accountants Australia and New Zealand

Memberships

- Chartered Accountants Australia and New Zealand
- The Tax Institute

Background

With over 13 years in public practice, Andrew brings a deep understanding of accounting and business services to the table.

Andrew's role as a Manager at Ecovis Clark Jacobs has allowed him to cultivate an approach that's rooted in genuine communication, as well as a thorough understanding of clients' financial positions.

As a co-owner of two veterinary businesses, he is intimately familiar with the daily financial challenges faced by small enterprises. He prides himself on being not just knowledgeable, but also approachable, forward-thinking, and committed to finding the most tax-effective solutions for his clients.

Significant Matters

Expertise in Family Groups and High Net Worth Individuals – Having worked extensively with family groups and high net worth individuals, Andrew brings a nuanced understanding of the distinct financial challenges and opportunities these clients face. Whether it's ensuring wealth preservation across generations, strategizing for tax minimization, or structuring assets for both growth and security, Andrew's experience has equipped him to provide tailored advice that respects both the financial and familial dynamics at play.

In-Depth Knowledge of Tax Implications of Various Investment Vehicles:

Property Investments – Expertise in assessing the tax implications of property investments, be it residential, commercial, or real estate investment trusts (REITs). I guide clients on leveraging tax benefits like depreciation, negative gearing, and capital gains exemptions, ensuring that their property portfolio is tax-efficient.

Shares and Equities – Comprehensive understanding of the tax consequences related to share investments. From managing dividend imputations, capital gains, and franking credits, I offer advice that maximizes returns while ensuring compliance with evolving tax regulations.

Areas of expertise

- Taxation and Business Advisory
- Superannuation
- Business Management
- Tax Planning
- Client relationship management