

Simon Akiki



Senior Manager

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Qualifications

- Chartered Accountant (CA),
Institute of Chartered Accountants
(GradDip CA)
- Certificate IV in Finance and
Mortgage Broking, Kaplan
Professional
- RGI46 Compliant, Kaplan
Professional
- Bachelor of Business (Accounting),
Australian Catholic University

Memberships

- Chartered Accountants Australia
and New Zealand through CA
designation

Background

Simon Akiki is a Senior Manager at ECOVIS Clark Jacobs, bringing over 15 years of experience in accounting, taxation, and strategic business advisory, assisting high-net-worth individuals, SMEs, and private family groups across a diverse range of industries.

Over the past decade, Simon has developed a specialist focus in the professional services, medical and dental sectors, providing proactive and holistic financial advice across taxation, accounting, risk management, banking and wealth creation.

Recognised for his collaborative approach and strong stakeholder relationships, Simon partners with clients, financial institutions, government bodies and industry professionals to deliver strategic financial outcomes. He continues to advise healthcare professionals and SME business owners on taxation, accounting and business matters, while leading and developing a high-performing advisory team.

"I am committed to providing practical, personalised taxation, accounting and business advisory services that help clients make informed decisions, build wealth, and achieve long-term financial success."

Significant Matters

Medical and Dental Industry – Trusted by medical students, registrars, and specialist consultants in private practice, Simon has spent well over a decade providing tailored financial advice to doctors and dentists, integrating tax, accounting, banking, risk management, and wealth creation strategies to help them build long-term financial success.

Business Advisory and Taxation – Partnering with SMEs from inception to established success, Simon has provided integrated taxation, financial management, and strategic advisory services that support sustainable growth and business excellence.

Presenting, Training and Industry Contributions – Regularly delivering presentations and educational seminars to universities, hospitals, medical and dental professional associations, and industry groups on a range of taxation, business and financial topics.

Areas of expertise

- Medical and Dental Industries
- Taxation Advisory
- Business Services
- Practice Structuring
- Tax Planning
- Financial Strategy
- Wealth Coordination
- Client Relationship Management
- Rental Properties and Investments